



**CONFIDENTIAL  
PERSONAL STATEMENT**

DATE \_\_\_\_\_

Name		THIS STATEMENT IS SUBMITTED IN SUPPORT OF:		<input type="checkbox"/> Direct Debt	
				<input type="checkbox"/> Indirect Debt (Please Indicate Borrower's Name)	
Marital Status <input type="checkbox"/> Married <input type="checkbox"/> Separated <input type="checkbox"/> Unmarried		Date of Birth	Spouse's Name		No. of Dependents
Present Address		Zip Code	How Long	Mailing Address (if different from residence)	
Former Address (if at present address less than 3 years)		How Long	Former Bank (if new customer)		
Employed By:		How Long	Position	Applicant's Social Security No.	
Spouse's Employer (if credit is joint with spouse)		How Long	Position	Spouse's Social Security No.	
My Bank	Checking Account No.	Savings Account No.	Home Phone	Bus. Phone	

**BALANCE SHEET**

**FILL IN ALL BLANKS WRITING "NO" OR "NONE" WHERE NECESSARY TO COMPLETE INFORMATION**

Note: Please list entire value of all community assets and liabilities whether this application is for individual or joint credit. If any item (asset or liability) is separate property (as opposed to community), please indicate by placing an "H" or "W" (Husband or Wife) in the column marked "separate property" adjacent to that item.

ASSETS (Do not indicate assets of doubtful value)	Separate Property	Round to Nearest Dollar	LIABILITIES (Include All Direct Liabilities)	Separate Property	Round to Nearest Dollar
1. Cash in Checking at First NBC Bank		\$	19. Commercial Debt at First NBC Bank		\$
2. Cash in Savings at First NBC Bank			20. Installment Loans at First NBC Bank		
3.			21. Debt at Other Financial Institutions		
4. Cash at Other Financial Institutions			22. Automobile Loans		
5. Automobiles			23.		
6.			24.		
7. Vested Interest in Deferred Compensation Plans			25.		
8. Stocks and Bonds — Schedule A			26. Unpaid Income Tax		
9. Securities Held By Brokers in Margin Accounts			27. Due to Brokers		
10. Real Estate Owned — Schedule B			28. Real Estate Mortgages Payable — Schedule B		
11. Partial Interest in Real Estate — Schedule C			29. Partial Interest in Real Estate Mortgage — Schedule C		
12. Cash Value of Life Insurance — Schedule D			30. Loans Against Life Insurance — Schedule D		
13. Other Assets (Itemize)			31. Other Debt — Schedule E		
14.			32. Other Liabilities (itemize)		
15.			33.		
16.			34.		
17.			35. TOTAL LIABILITIES		\$
18. TOTAL ASSETS		\$	36. NET WORTH (LINE 18 LESS LINE 35)		\$

**ANNUAL SOURCE OF INCOME**

**CONTINGENT LIABILITIES (Itemize Separately)**

* Alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying this obligation.		Contested Taxes Payable	
		As Endorser, Co-maker, or Guarantor	
INCOME: SOURCE FOR YEAR END 20_____		SPOUSE	
Salary		\$	On Leases or Contracts
Bonus & Commission			Legal Claims
Dividends & Interest			Other:
Real Estate Income (net after mortgage payments and expense)		<b>GENERAL INFORMATION</b>	
Other Income — Itemize			
	\$		Do you have a will? If yes, name Executor.
	\$		<input type="checkbox"/> Yes <input type="checkbox"/> No
Total income	\$	\$	Are you a defendant in any suit or legal action? If yes, explain.
Total Income Previous Year	\$	\$	Have you ever taken bankruptcy? If yes, explain.
Current Annual Salary	\$	\$	If married, do you have a matrimonial agreement (marriage contract, separate property agreement, etc.)? If yes, please provide a copy with this statement. <input type="checkbox"/> Yes <input type="checkbox"/> No

**COMPLETE SCHEDULES AND SIGN ON REVERSE SIDE**

SCHEDULE A STOCKS AND BONDS						
Description	In Name of	Separate Property	No. of Shares	VALUE PER SHARE	TOTAL VALUE	Pledged or Assigned to
Total Carried Over to Line 8					\$	

SCHEDULE B REAL ESTATE OWNED									
DESCRIPTION AND LOCATION OF PROPERTY AND IMPROVEMENTS	Separate Property	Date of Acquisition	Title in Name of	Cost	Market Value	Mortgage Amount	Mortgage		
							Mo. Payments	Rate	Held by
Total Carried Over to Lines 10 and 28					10	28			

SCHEDULE C PARTIAL INTEREST REAL ESTATE EQUITIES (INCLUDE ENTIRE COMMUNITY PORTION)									
DESCRIPTION AND LOCATION OF PROPERTY AND IMPROVEMENTS	Separate Property	Date of Acquisition	Total Cost	Total Mkt. Value	Total Mortgage	% Ownership	My Portion Mkt. Value	My Portion Of Mortgage	Mortgage Held By
Total Carried Over to Lines 11 and 29							11	29	

SCHEDULE D LIFE INSURANCE						
NAME OF COMPANY	Face Amount	Cash Value	Amount Of Loan	Policy Owner	Beneficiary	Pledged or Assigned to
Total Carried Over to Lines 12 and 30		12	30			

SCHEDULE E ALL OTHER DEBT (including VISA and MasterCard debt)				
NAME OF COMPANY	Date Incurred	Amount Owing	How Payable	Security
Total Carried Over to Line 31		31		

<p>In order to induce the above named bank to grant or extend loans for which I am directly or contingently liable, I hereby represent and warrant the above information to be true and complete. I hereby authorize the bank to obtain information concerning any statement made herein. This authorization is continued until such time any and all obligations have been satisfied in full. The Bank is further authorized to investigate my personal credit history under the bank's discretion, including, but not limited to, pulling credit reports from any credit reporting agencies, as well as personally contacting credit references. This statement remains the bank's property whether the loan is or is not granted. You are authorized to furnish information to others regarding your credit experience with me/us.</p>	Date Signed
	Signature
	Signature

**“PLEASE REMEMBER TO SIGN AND DATE YOUR STATEMENT**